

**PUBLIC PACKAGES HOLDINGS BERHAD**

**(Company No. 162413-K)  
("PPH" or "the Company")**

**Subject : MULTIPLE PROPOSALS**

**Description : PUBLIC PACKAGES HOLDINGS BERHAD ("PPH" OR "THE COMPANY")  
(I) PROPOSED BONUS ISSUE;  
(II) PROPOSED SCHEME;  
(III) PROPOSED SHAREHOLDERS' MANDATE  
(COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")**

**Contents : (Unless otherwise stated, all definitions and terms used in this announcement shall have the same meaning as defined in the announcement dated 19 June 2017)**

We refer to the announcements dated 19 June 2017, 14 July 2017 and 20 July 2017 in relation to the Proposals.

On behalf of the Board of Directors of PPH, Mercury Securities Sdn Bhd is pleased to announce that Bursa Securities has approved the following:

- (i) Listing and quotation of 78,947,499 new ordinary shares to be issued pursuant to the Proposed Bonus Issue; and
- (ii) Listing of such number of new ordinary shares, representing up to 15% of the total issued share capital to be issued pursuant to the Proposed Scheme.

The approval by Bursa Securities for the above is subject to the following conditions:

- (i) PPH and Mercury Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Bonus Issue and Proposed Scheme;
- (ii) Mercury Securities to inform Bursa Securities upon the completion of the Proposed Bonus Issue;
- (iii) PPH to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Bonus Issue is completed;

- (iv) PPH or Mercury Securities to furnish to Bursa Securities a certified true copy of the relevant resolution passed by the shareholders in general meeting approving the Proposed Bonus Issue;
- (v) Mercury Securities is required to make the relevant announcements pursuant to Paragraph 6.35(2)(a) & (b) and 6.35(4) of the Listing Requirements;
- (vi) Mercury Securities is required to submit a confirmation to Bursa Securities of full compliance of the Proposed Scheme pursuant to Paragraph 6.43(1) of the Listing Requirements and stating the effective date of implementation together with certified true copy of the resolution passed by the shareholders in general meeting approving the Proposed Scheme; and
- (vii) PPH is required to furnish Bursa Securities on a quarterly basis a summary of the total number of shares listed pursuant to the Proposed Scheme as at the end of each quarter together with a detail computation of listing fees payable.

This announcement is dated 7 August 2017.